

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 4, 2001

REGISTRATION NO.: 24080 BOOK: 85 PAGE: 290
BONDS ISSUED BY: City of Platte City
AMOUNT OF ISSUE: \$2,000,000.00 (a portion of \$4,000,000 authorized) COUNTY: of Platte
DATE OF ISSUE: October 1, 2001 MONTH OF MATURITY: October
PURPOSE OF BONDS: Constructing, extending and improving the streets

Rate of Interest	Amount	Mandatory Redemption* Maturity
4.000%	\$ 70,000.00	10/01/2002
4.000%	80,000.00	10/01/2003
4.000%	80,000.00	10/01/2004
4.000%	75,000.00	10/01/2005
4.000%	80,000.00	10/01/2006
4.250%	125,000.00	10/01/2007
4.250%	125,000.00	10/01/2008
4.000%	125,000.00	10/01/2009
4.000%	100,000.00	10/01/2010
4.100%	100,000.00	10/01/2011
4.200%	100,000.00	10/01/2012
	90,000.00	10/01/2013 *
	75,000.00	10/01/2014 *
	70,000.00	10/01/2015 *
	75,000.00	10/01/2016 *
4.750%	310,000.00	10/01/2016
	85,000.00	10/01/2017 *
	100,000.00	10/01/2018 *
	140,000.00	10/01/2019 *
	150,000.00	10/01/2020 *
	155,000.00	10/01/2021 *
5.200%	630,000.00	10/01/2021

ARE BONDS CALLABLE: Bonds maturing on October 1, 2011 and thereafter may be redeemed on and after October 1, 2010 (without premium)
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: April 1 and October 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: U.S. Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE: \$1,980,059.30
INTEREST RATE: 4.8601%
ASSESSED VALUATION: \$41,769,532
INDEBTEDNESS: (Including this issue) \$6,916,000
NOTICE OF ELECTION: Published one newspaper March 21 and 28, 2001; second newspaper March 22 and 29, 2001
DATE OF ELECTION: April 3, 2001
ELECTION RESULTS: Yes...313; No...142
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable